**INTEREST RATES MARKET NOTICE**

**Date: 7 July 2015**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 8 July 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 2,240,000,000.00

**Total Amount Following Tap Issue** R 13,520,720,803.00

**Bond Code** ES42

**Nominal Issued** 2,240,000,000.00

**Issue Price** 88.03665%

**Coupon** 8.5000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2042

**Books Close** 15 April, 15 October

**Interest Date(s)** 25 April, 25 October

**Last Day to Register** 14 April, 14 October

**Issue Date** 8 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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